

## Medienmitteilung

Renens, 12.07.2023

### MATTERHORN TELECOM S.A.

## Salt: Matterhorn Telecom platziert CHF 100 Millionen Senior Secured Notes

Matterhorn Telecom S.A. (das „Unternehmen“), die Muttergesellschaft von Salt, kündigt heute die erfolgreiche Platzierung von Senior Secured Notes mit Fälligkeit 2028 in Höhe von CHF 100 Millionen (die „Anleihen“) an. Der Preis für die Anleihen wurde mit 100% ihres Gesamtnennbetrags festgelegt, und der Coupon beträgt 5.250% pro Jahr (das „Angebot“). Die Anleihen haben von S&P Global Ratings ein Rating von 'BB-' und von Fitch Ratings ein Rating von 'BB+(EXP)'/ 'RR2' erhalten.

Die Erlöse aus dem Angebot werden zusammen mit den Barmitteln in der Bilanz verwendet, um (i) am oder nach dem 15. September 2023, in jedem Fall aber am oder vor dem 15. September 2024, die am 19. September 2019 vom Unternehmen ausgegebenen €246,5 Millionen 2,625% Senior Secured Notes fällig 2024 teilweise zurückzuzahlen und (ii) um bestimmte Gebühren und Kosten im Zusammenhang mit dem Angebot zu zahlen.

Die Anleihen werden vorbehaltlich bestimmter Beschränkungen von der Matterhorn Telecom Holding S.A. und der Salt Mobile SA vorrangig garantiert und durch erstrangige Pfandrechte an Aktien des Unternehmens und der Salt Mobile SA, bestimmten Bankkonten und konzerninternen Forderungen gesichert.

**Franck Bernard, CFO von Salt**, kommentierte: *"Wir sind sehr erfreut über die erfolgreiche Platzierung unserer ersten Emission in Schweizer Franken. Das Vertrauen der Investoren ist ein weiterer Beweis für die Stärke und Nachhaltigkeit unseres Geschäftsmodells und unserer Strategie sowie auch unserer operativen Performance. Unsere erste Emission in Schweizer Franken, die sich in erster Linie an institutionelle Investoren in der Schweiz gerichtet hat, unterstreicht zudem unsere Verpflichtung für die Schweiz, wo wir in den letzten Jahren stark investiert haben und dies auch weiterhin tun werden."*

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*The Notes will be offered outside the United States in offshore transactions pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act"), subject to prevailing market and other conditions. No assurance can be given that the offering of the Notes will be completed, or, if completed, as to the terms on which it is completed. The Notes to be offered have not been, and will not be, registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any persons to whom, such offer, solicitation or sale is unlawful.*

## Medienmitteilung

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## Über Salt

Salt steht für Innovation und den besten Preis für Premiumprodukte im Schweizer Telekommunikationsmarkt. Ein ausgezeichnetes Mobilfunknetz, die schweizweit beste Festnetz Internet-Performance (nPerf, 2022), attraktive Preise und ein kundenorientierter Service sorgen für ein begeisterndes Kundenerlebnis. Die Leistungen des Unternehmens sowie seine Fest- und Mobilfunknetze werden immer wieder ausgezeichnet: sehr gutes Mobilfunknetz (connect, 2023), leistungsstärkste Internetverbindung (nPerf, 2022), bester Breitbandtarif (SIQT 2022), bester Universalanbieter für KMU und Privatkunden (Bilanz, 2022), Nummer eins der B-to-B Mobilfunkanbieter (SIQT, 2022).

Der Hauptsitz von Salt befindetet sich in Renens (VD), mit zwei weiteren Büros in Biel und Zürich. Das Unternehmen beschäftigt mehr als 1.000 Mitarbeitende und bedient seine 1.516.400 Mobilfunk- und 200.000 Festnetzkund:innen online und in 103 Salt Stores in der ganzen Schweiz. Salt bietet heute eine Mobilfunk-Abdeckung der Bevölkerung von 99,9%.

## Salt Medienstelle

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