



Renens, 26.01.2024

Salt announces the successful syndication of a new €150 million term loan facility

Salt announced today the successful syndication of a new €150 million term loan facility availed by Matterhorn Telecom S.A. (“**Borrower**”) as an incremental facility under its existing senior facilities agreement. The new facility will be priced at an OID of 99.5, and have substantially the same terms as, and will be fungible with, the Borrower’s existing term loan facility (including with respect to the applicable margin). The proceeds from the drawing under the new facility are intended to be used to partially refinance the existing 2.625% Senior Secured Notes due September 15, 2024, at or prior to maturity.

About Salt

Salt stands for innovation offering attractive prices for premium products in the Swiss telecommunications market. An outstanding mobile network (Connect, 2024), the country’s best performing internet connection (Nperf, 2022), attractive prices and customer-focused service ensure an outstanding experience for its business and residential customers. The company’s services as well as its fixed and mobile networks are repeatedly awarded: best universal provider for large companies and residential customers (Bilanz, 2023), best broadband offer (Connect, 2023), outstanding mobile network (Connect, 2024), best performing internet connection (Nperf, 2022), winner regional fixed-network providers with “outstanding” rating (Connect, 2023), best broadband tariff (SIQT, 2022) and number one B-to-B mobile provider (SIQT, 2022). Based in Renens (VD), Salt has two additional offices in Biel and Zurich. The company employs more than 1,000 employees and serves 1,575,400 postpaid mobile and more than 200,000 broadband customers across Switzerland. Salt currently offers 99.9% population mobile coverage.

Salt Investor Relations

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