

Salt.

Salt announces the successful syndication of a new €300 million term loan facility

Salt announced today the successful syndication of a new €300 million term loan facility raised by Matterhorn Telecom S.A. (the “**Company**”) as a fungible add-on under its existing senior facilities agreement. The add-on facility will have substantially the same terms as, and will be fungible with, the Company’s existing term loan facility (including with respect to the applicable margin) and was allocated at an original issue discount of 99.50. The proceeds from the drawing under the new facility are intended to be used (i) to redeem part of the Company’s existing Senior Secured Notes due 2026, (ii) to pay certain fees and expenses relating to the transaction and (iii) for general corporate purposes.

About Salt

Salt stands for offering innovation and premium products at attractive prices in the Swiss telecommunications market. An outstanding mobile network (Connect, 2025), Switzerland’s fastest fixed internet (Ookla® Speedtest Intelligence® Q3-Q4 2024) and customer-centric service ensure an outstanding experience for its business and residential subscribers. The company’s services, as well as its fixed and mobile networks, have received repeated awards: best universal provider for small and medium-sized companies and residential customers (Bilanz, 2024), outstanding mobile network (Connect, 2025), outstanding mobile hotline test (Connect 2025), very good mobile network (Chip), best performing internet connection (Nperf, 2023), winner regional fixed-network providers with "outstanding" rating (Connect, 2024), and best broadband tariff (SIQT, 2024). Based in Renens (VD), Salt has two additional offices in Biel and Zurich. The company employs more than 1,000 employees and serves more than 1,700,000 postpaid mobile and more than 260,000 broadband customers across Switzerland. Salt currently offers 99.9% population mobile coverage.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any persons to whom, such offer, solicitation or sale is unlawful.
